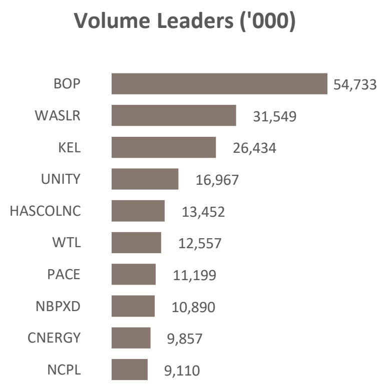
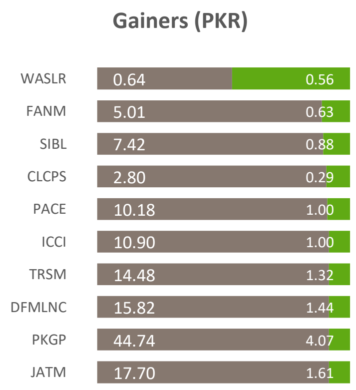
MARKET WRAP

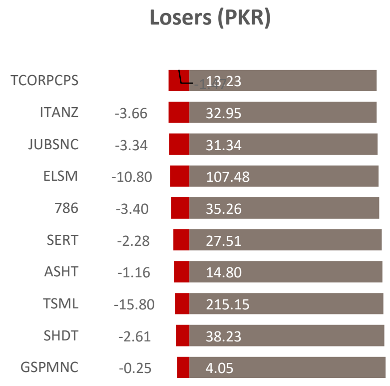
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
214 mn	▲ 2.85%	394 mn	▲ 2.77%	135 mn	▲ 3.12%	83 mn	▲ 3.18%	167 mn	▲ 3.32%
154,292.2	4,276.04	92,658.57	2,494.23	46,904.86	1,418.41	221,684.4	6,829.75	60,187.45	

Market Summary

The stock market on Wednesday remained bullish throughout the day and concluded the session in the green zone as investors found respite in declining oil prices. The Benchmark KSE-100 index made an intra-day high and low at 154,684.45 (4,668.29 points) and 150,284.25 (268.09 points) respectively while closed at 154,292.25 by gaining 4,276.09 points. PKR in today's interbank appreciated by Rs 0.0141 against USD and closed at Rs 279.2591. The value of shares traded during the day was Rs 22.303 billion. Market capitalization stood at around Rs16.769 trillion. Overall, trading volumes for the day decreased to 252.01 million shares compared with Monday's tally of 293.01 million. BOP was the volume leader with 54.7 million shares, gaining Rs1.76 to close at Rs27.55. It was followed by WASLR with 31.5 million shares, gaining Rs0.56 to close at Rs0.64 and KEL with 26.4 million shares,gaining Rs0.32 to close at Rs7.73.

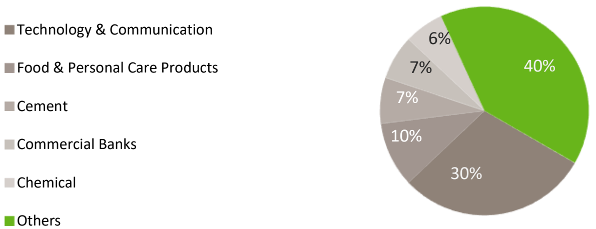






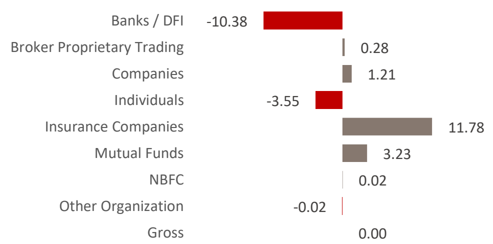
Source: PSX

Overall Sector Turnover (%)

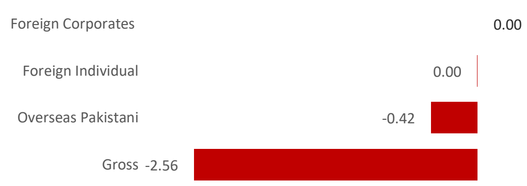


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	1.07	0.13	0.34	-0.06	0.23	0.10	0.07	0.16	-	0.86	2.89
	Broker Proprietary Trading	0.21	0.08	0.03	0.01	0.81	0.07	0.15	-0.09	-0.02	0.03	1.27
	Companies	0.14	0.18	-0.03	-0.11	0.24	-0.05	0.03	-0.01	0.06	-0.18	0.25
	Individuals	0.68	0.11	0.47	-0.02	-0.65	-0.05	-0.29	0.04	0.02	0.84	1.15
	Insurance Companies	-0.00	1.74	-0.00	-0.00	0.03	0.04	0.06	-0.21	-0.00	0.05	1.71
	Mutual Funds	0.29	-0.74	-0.96	-0.07	-0.99	-0.05	-0.42	-0.09	-0.08	-1.35	-4.46
	NBFC	-0.00	-0.00	-0.00	-	-	-	-0.00	-	-	-0.00	-0.01
	Other Organization	-	0.21	0.01	-	0.03	0.03	0.10	-0.04	-0.01	0.21	0.53
	LIPI Total	**2.37**	**1.70**	**-0.15**	**-0.25**	**-0.30**	**0.08**	**-0.31**	**-0.24**	**-0.04**	**0.45**	**3.33**

(USD' mn)

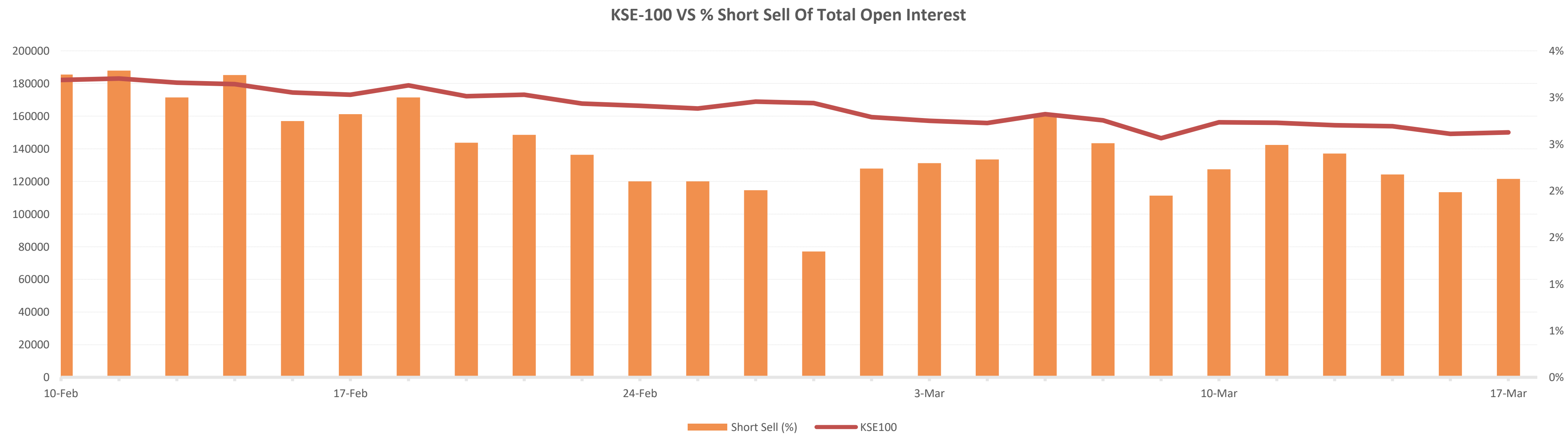
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-2.41	-1.28	-0.07	0.23	0.10	-	0.09	0.26	-	-0.62	-3.70
	Foreign Individual	-	0.00	-	-	-	-	-	-	-	-	0.00
	Overseas Pakistani	0.04	-0.43	0.22	0.03	0.19	-0.08	0.22	-0.03	0.04	0.17	0.37
	Total	**-2.37**	**-1.70**	**0.15**	**0.25**	**0.30**	**-0.08**	**0.31**	**0.24**	**0.04**	**-0.45**	**-3.33**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Mar/26	CHAS	Mr. Abbas Sarfaraz Khan	Non-Executive Director	5,000	-	60.00	5,000	300,000
2	17/Mar/26	NICL	MUHAMMAD SAEED UZ ZAMAN	Non-Executive Director	20,000	-	149.25	20,000	2,985,000
3	17/Mar/26	GWLC	MUHAMMAD TOUSIF PERACHA	Executive Director	6,525	-	41.09	6,525	268,112

FUTURES OPEN INTEREST



Tuesday, March 17, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ENGROH-MAR	692	82.67%	0.07%	708	2.3% ▼
ATRL-MARB	148	30.30%	0.35%	216	31.7% ▼
PIAHCLA-MAR	1,979	22.13%	1.05%	1,821	8.6% ▲
PTC-MAR	909	15.81%	0.15%	966	5.9% ▼
GCIL-MAR	234	15.54%	0.10%	256	8.6% ▼
AGL-MAR	235	14.86%	0.39%	261	10.1% ▼
NRL-MAR	118	13.60%	0.45%	155	23.5% ▼
MLCF-MAR	773	12.68%	0.16%	771	0.2% ▲
NCPL-MAR	551	6.13%	0.27%	272	102.5% ▲
EPCL-MAR	116	6.07%	0.05%	117	0.4% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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